

Attachment 2

Item 7: Statement Identifying Foreign Proceedings

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Three Arrows Capital, Ltd.,¹

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 22-_____ ()

**DECLARATION OF FOREIGN REPRESENTATIVES
PURSUANT TO SECTION 1515(c) OF THE BANKRUPTCY CODE**

I/We, Russell Crumpler and Christopher Farmer, pursuant to 28 U.S.C. § 1746, hereby declare under penalty of perjury under the laws of the United States of America, as follows:

1. I/We are the duly authorized foreign representatives of Three Arrows Capital, Ltd (the “Debtor”). The Debtor is the subject of insolvency proceedings (the “BVI Proceeding”) currently pending in the British Virgin Islands (“BVI”) before the Eastern Caribbean Supreme

¹ The last four digits of the Debtor’s British Virgin Islands company registration number are 0531. The location of the Debtor’s registered office is ABM Chambers, P.O. Box 2283, Road Town, Tortola, VG1110, British Virgin Islands.

Court in the High Court of Justice Virgin Islands (Commercial Division) (the “BVI Court”) and captioned as *In re Three Arrows Capital Limited*, Case No. BVIHCOM2022/0119 (June 27, 2022).

2. I/We respectfully submit this statement, as required by section 1515(c) of title 11 of the United States Code (the “Bankruptcy Code”), in support of the verified petition filed herewith seeking recognition by this Court of the BVI Proceeding as a foreign main proceeding.

3. Pursuant to the requirements of section 1515(c) of the Bankruptcy Code, to the best of my knowledge, the BVI Proceeding is the only known pending “foreign proceeding” with respect to the Debtor as that term is defined in section 101(23) of the Bankruptcy Code.

[Remainder of Page Intentionally Left Blank]

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: July 1, 2022

/s/ Russell Crumpler

Russell Crumpler

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: July 1, 2022

/s/ Christopher Farmer

Christopher Farmer